

FINANCIAL DISCLOSURE STATEMENT

Case # _____ Judge: _____ Branch: _____

Husband's Attorney: _____

Wife's Attorney: _____

Husband: _____
 Address: _____

Wife: _____
 Address: _____

Birthdate: _____
 Social Security No.: _____
 Employer: _____
 Address: _____

Birthdate: _____
 Social Security No. _____
 Employer: _____
 Address: _____

Date of Marriage: _____

Date of Separation: _____

Children: _____ Birthdate _____

Children: _____ Birthdate _____

With whom are children living: _____

1. STATEMENT OF INCOME:

Last Year's Income Tax Refunds:

H _____ W _____ Joint _____

Gross current monthly income from: HUSBAND WIFE

- Salary & wages, commissions, allowances, overtime.
- (Note: To arrive at monthly income figure if paid weekly, multiply, wkly income by 52 and divide by 12. If paid bi-wkly, multiply bi-wkly income by 26 and divide by 12.)
- Pensions and retirement
- Social Security Benefits.
- Disability and/or Unempl.y.comp.benefits
- Public assistance (i.e. Welfare, AFDC Pmts.)
- Child support from any prior marriage
- Dividends and interest... ..
- Rents
- Bonuses (annual, semi-annual, or quarterly)
- All other sources.....

TOTAL MONTHLY INCOME \$

Itemize monthly deductions from gross income:

- Number of tax exemptions claimed for payroll deductions: H W
- Federal Income Taxes... ..
- State Income Taxes
- Social Security.....
- Medical Insurance
- Other Ins. (describe).....
- Union or other dues.....
- Retirement or pension fund
- Savings plan.....
- Credit Union, debt repayment
- Other: (specify).....

TOTAL MONTHLY DEDUCTIONS \$ \$
 NET MONTHLY INCOME TAKE HOME PAY \$ \$

2. STATEMENT OF MONTHLY EXPENSES:

Specify the number of members in each household whose expenses are included, also list their names and relationships:

Husband () _____

Wife () _____

Total Household	<u>HUSBAND</u> Total Household	<u>CHILDREN</u> Portion	<u>WIFE</u>
a) Rent or mortgage payments, Prin, Interest, taxes, Ins. if in one payment.....			
b) Real property taxes & insurance			
c) Repairs/maintenance of residence, appliances, furnishings, cable TV, garbage pickup			
d) Food: include cost for entertainment, household supplies, cleaning supplies			
e) Electricity			
f) Heat.....			
g) Water.....			
h) Telephone			
i) Laundry/dry cleaning			
j) Clothing and shoes.....			
k) Medical/drug expenses not covered by ins.			
l) Dental expenses not covered by ins.			
m) Insurance (life, health, accident, comprehensive liability, disability) Exclude payroll deductions			
n) Child care (include babysitting/daycare)			
o) Child support payment re: prior marriage.....			
p) School (both child/adult education lessons			
q) Entertainment (clubs, social obligations, travel, vacations, camp, recreation, hobbies)			
r) Incidentals (grooming, tobacco, alcohol, gifts, Xmas, birthday, special occasions, donations)			
s) Transportation, auto expense (Gas, oil, repair, parking, etc.).....			
t) Auto payments			
u) Newspapers, periodicals, books			
v) Memberships (Associations, clubs, religious)			
w) Care/maintenance of pets			
x) Payments for support of dependents not living at home (not included above).....			
y) Installment payments/debt payments			
z) Other expenses			
TOTAL EXPENSES			

3. DEBTS AND OBLIGATIONS: Attach schedules if necessary.

Creditor's Name	For	Original Amount	Balance	Monthly Pmt.
a)				
b)				
c)				
d)				
e)				

TOTAL MONTHLY PAYMENTS: _____
(Apply to Line "y" above.)

4. STATEMENT OF ASSETS:

All property of the parties known to be owned individually or jointly; indicate who holds or how title held: (H) Husband, (W) Wife, (J) Jointly, or (C) for the benefit of the children. Further, if there are any assets owned by either party prior to the marriage or inherited or received as a gift prior to or during the course of the marriage, also identify the asset of assets as follows: (p) prior to the marriage (i) inherited, of (g) gifted.

For example, property gifted to husband (g-h) (If insufficient space, insert total and attach schedules)

(a) REAL ESTATE: (If more real estate owned, attach schedule with same information for all additional property)

Type of property: _____
Address: _____

Original Cost _____

Cost of Additions: _____

Total cost: _____

Date of Purchase: _____

Mortgage balance: _____

Current Market value: _____

Other liens: _____

Basis/date of valuation: _____

Equity: _____

Taxes (19): _____

Monthly payment: _____

To whom: _____

(b) PROFIT SHARING/PENSION/RETIREMENT ACCOUNTS

(Include deferred compensation plan, Keogh plan and IRA accounts, employee stock option plans, stock options) Value of interest/amount presently vested

Name:

Name:

(c) LIFE INSURANCE:

Name of Company	Policy #	Beneficiary	Face Amount	Net Cash Surrender Value

(d) MEDICAL, CASUALTY, DISABILITY, OTHER INSURANCE. (Describe fully including:

Name of Company	Policy No.	Group No.	Type of Insurance

(e) AUTOMOBILES (Describe fully including:)

Year	Make	Current Value	Amount Lien	Net Value

(f) CASH AND DEPOSIT ACCOUNTS (Include all accounts at banks, savings and loans, credit unions, -- savings, checking and certificates of deposit)

Name of Institution	Acct/Cert #	Type of Acct.	Holder	Balance	Date

(g) STOCKS AND BONDS

No. of Shares	Name of Company/Issuer	Value	Date

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(h) BUSINESS INTEREST (Indicate name:)

Name	Share	Type Business	Value less Indebtedness

(i) HOUSEHOLD ITEMS AND PERSONAL EFFECTS.

Description	Basis of Valuation	Value	Date
Household furnishings, furniture, appliances:	(H) _____ (W) _____		
Antiques, heirlooms, china, silver, furs, objects of art.	(H) _____ (W) _____		
Others: Boats, snowmobile, guns, etc.	(H) _____ (W) _____		

(j) OTHER PERSONAL PROPERTY AND ASSETS (specify)

(k) Have you disposed of any assets within the one-year period prior to the filing of the petition for divorce, the proceeds of which are not already accounted for in the above representation of assets?

_____ Yes _____ No

If Yes, describe the asset, the date of transfer, to whom transferred and the value received, if any.

(l) Are you a party in any other law suits? _____ Yes _____ No

If "yes", provide details:

(m) Have you ever filed bankruptcy? _____ Yes _____ No

If "yes", provide details:

Failure by either party to timely file a complete disclosure statement shall authorize the court to accept the statement of the other party as accurate.

I declare, under penalty of perjury that the foregoing, including any attachments, is true and correct and that this declaration was executed on the _____ day of _____, 20__

Party's Signature